

**Code** **RAL**  
**Company name** Rangdong Light Source and Vacuum Flask Joint Stock Company  
**Date** 09/27/2021  
**Subject** BOD resolution dated September 23, 2021

**Content:**

The Board resolution dated September 23, 2021, the BOD of Rangdong Light Source and Vacuum Flask Joint Stock Company approved the following issues:.

1. Approving the selection of the expected list of investors to offer the unsold shares according to the stock issuance approved by the Annual General Meeting 2021 dated June 26, 2021:

- Rangdong Light Source and Vacuum Flask Joint Stock Company Labor Union;
- PVI Asset Management JSC.

2. Approving the adjustment to the issuance purpose and the use of capital in the stock issuance plan approved by the Annual General Meeting 2021 dated June 26, 2021:

- a. Issuance purpose:

The issuance purpose to raise its charter capital in 2021, including:

- To invest in building a new factory in CNC Hoa Lac 2
- To upgrade and invest in expanding production capacity of LED workshop.

- b. Plan for using the proceeds from the issuance:

Total proceeds from the issuance from the issuance will be used with the following plans:

- Factory to manufacture high-tech electronic products that integrate the green, smart LED lighting ecosystem.
- To upgrade and invest in expanding production capacity of LED workshop.

The expected proceeds from the issuance of VND1,023,000,000,000 will be used as follows:

*Unit: VND million*

| No. | Content                                     | Estimated investment | Funding plan   |                        |         |
|-----|---|----------------------|----------------|------------------------|---------|
|     |   |                      | Equity sources | Share issuance capital | loan    |
| 1   | Factory to manufacture high-tech electronic | 2,334,149            | 675,043        | 963,514                | 695,592 |

|   |   |                  |                |                  |                |
|---|---|------------------|----------------|------------------|----------------|
|   | products that integrate the green, smart LED lighting ecosystem |                  |                |                  |                |
| 2 | LED workshop  | 261,132          | -              | 59,486           | 201,646        |
|   | <b>Total</b>  | <b>2,595,281</b> | <b>675,043</b> | <b>1,023,000</b> | <b>897,238</b> |

Disbursement of proceeds from the issuance:

*Unit: VND million*

| No. | Content          | 2021           | 2022           | 2023           | Sum              |
|-----|------------------|----------------|----------------|----------------|------------------|
| 1   | To build factory | 169,715        | 580,791        | 213,008        | <b>963,514</b>   |
| 2   | LED workshop     | 59,486         |                |                | <b>59,486</b>    |
|     | <b>Total</b>     | <b>229,201</b> | <b>580,791</b> | <b>213,008</b> | <b>1,023,000</b> |